



This charitable IRA rollover Unity Chapel of Light should be delivered to:

Unity Chapel of Light
503 Northwest Avenue
Tallmadge, OH 44278
Phone: (330) 928-2108

Tax ID: 34-0826169

Date: _____

Name and Address of ERA Custodian or Trustee:

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

To whom this may concern:

I, hereby direct you to make a qualified charitable distribution of \$_____ to Unity Chapel of Light, a 501(c)(3) public charity that is qualified to receive charitable IRA rollovers under the provisions of the Protecting Americans from Tax Hikes Act of 2015. This rollover can be made from my _____ (name of IRA account), account number _____. I would like to make this charitable IRA rollover for tax year 20____. My qualifications are as follows:

- A. I am over 70 1/2 years of age. My date of birth is: _____.
- B. I will not obtain any benefits from Unity Chapel of Light as a result of this rollover.
- C. I understand that a charitable IRA rollover is limited to no more than \$100,000 in total from my IRA or all of my IRAs combined.
- D. I will not acquire any federal income tax liability as a result of this rollover therefore I elect out of withholding for this rollover. I will not accept any personal distribution of funds intended for this charitable IRA rollover.

Thank you for your prompt attention to this matter. Please contact me with any questions or any potential delays in completing this rollover.

Sincerely,

Donor's name as listed on the IRA

Print: _____

Address: _____

Signature: _____

Phone Number: _____

For further information, contact the office of Unity Chapel of Light at 330-928-2018 or email us at info@unitychapeloflight.org.